# Mixed Labeling: Integrating Internal and External Labels

Ladislav Čmolík, Václav Pavlovec, Hsiang-Yun Wu, and Martin Nöllenburg

**Abstract**—In this paper, we present an algorithm capable of mixed labeling of 2D and 3D objects. In mixed labeling, the given objects are labeled with both internal labels placed (at least partially) over the objects and external labels placed in the space around the objects and connected with the labeled objects with straight-line leaders. The proposed algorithm determines the position and type of each label based on the user-specified ambiguity threshold and eliminates overlaps between the labels, as well as between the internal labels and the straight-line leaders of external labels. The algorithm is a screen-space technique; it operates in an image where the 2D objects or projected 3D objects are encoded. In other words, we can use the algorithm whenever we can render the objects to an image, which makes the algorithm fit for use in many domains. The algorithm operates in real-time, giving the results immediately. Finally, we present results from an expert evaluation, in which a professional illustrator has evaluated the label layouts produced with the proposed algorithm.

Index Terms—Labeling, Mixed labeling, Internal labeling, External labeling, Expert evaluation.

# **1** INTRODUCTION

**T** RAPHICS such as illustrations, data visualizations, and 2 J information graphics are designed to communicate з information visually. However, in most cases, the graphics cannot convey the whole information themselves. Therefore, 5 the visual information is typically accompanied by verbal 6 information in the form of text or audio. In such cases, labels, short textual annotations, that mediate the connection 8 between the visual and verbal information, play an essential 9 part in the design of a graphic. 10

The label layout, i.e., the positioning of the labels, plays a crucial role in the efficient and correct understanding of the communicated information. According to Tufte [1], label layouts should not use legends but embed all the necessary text into the graphics itself.

A convenient and functional label layout has to ex-16 hibit four general characteristics: Readability, unambiguity, 17 compactness, and aesthetics [2]. More specifically, all labels 18 should be readable without occlusions. The viewer should 19 be able to easily associate the labels to the labeled objects 20 and vice versa. The label layout should use as little space 21 around the illustration as possible. This characteristic is 22 essential, especially when we embed graphics on a page 23 of text. Finally, the label layout should be pleasing to the 24 readers' eyes. However, we should keep in mind that the 25 aesthetics are most often subjective. 26

In this paper, we are focusing on the labeling of area features, where we can divide labels into two categories

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based on their positioning: *internal labels* are overlapping the labeled objects, at least partially, while *external labels* are typically not overlapping the labeled objects and are connected with the labeled objects by leaders. A leader can be a straight-line, a polyline, or a smooth curve. Figure 1 shows label layouts using internal labels and/or external labels with straight-line leaders.

Various types of labels are utilized in various domains. Technical illustrations and encyclopedia illustrations almost exclusively use external labels [3]. On the other hand, illustrations in medical atlases [4] use both internal and external labels, where the internal labels are entirely inside of the labeled areas. In cartography and data visualizations, area features are labeled with both internal and external labels [5], but internal labels are allowed to overlap the labeled areas only partially if they maintain an unambiguous association with the labeled areas (e.g., small islands in maps or glyphs in data visualizations). Generally, internal positions are preferred in maps and information graphics, but if the features are locally densely packed and there is a lack of space, illustrators switch to external labels.

Most of the previous work, discussed in detail in Section 2, is focusing solely on internal or external labels. Only a few methods are using both internal and external labels in a single label layout. However, these methods determine positions of internal labels independently from external labels and vice versa. Such approaches may lead to overlaps of leaders with internal labels. Further, they require that every internal label is positioned entirely inside of its area, which excludes label layouts, where the internal labels overlap the labeled objects only partially; such label layouts, however, are useful in data visualization and microbiology [6].

In this work, we propose a more flexible approach to the mixed labeling of area features that is able to use both internal and external labels in one label layout. We highlight our three main contributions:

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Fig. 1. (a) 3D model of a human head with an internal label layout created with the proposed method. (b) By changing the value of the ambiguity threshold  $t_a$ , the user can create a mixed label layout where external labels are used instead of the internal labels with possibly ambiguous placement (e.g., the spinal cord label). (c) By setting the value of the threshold  $t_a$  to the maximum value, all labels are positioned externally.

1) We propose an internal labeling algorithm to compute 65 label layouts. Internal labels are allowed to overlap the 66 labeled objects fully or only partially while maintaining 67 an unambiguous association with the labeled objects 68 whenever possible. The objects can have any shape, 69 including non-convex shapes. To achieve this, we present 70 new criteria designed to prioritize positions with an 71 unambiguous association between labeled objects and 72 internal labels. Our algorithm is able to label also over-73 lapping areas. We label 3D models with semitransparent 74 75 objects to demonstrate this ability.

- 2) To achieve mixed labeling with both internal and external 76 labels, we show how to integrate the modified external 77 labeling algorithm of Cmolík and Bittner [7] into the 78 proposed internal labeling algorithm. We have modified 79 their external labeling algorithm to allow external label-80 ing of objects of non-convex shapes and to prioritize posi-81 tions with an unambiguous association between labeled 82 objects and external labels. 83
- The mixed labeling algorithm determines label layouts, where the labels do not overlap, and the straight-line leaders of external labels do not cross internal labels. The user can control the algorithm by setting the ambiguity
- threshold  $t_a$  to force the method to use external labels instead of internal labels if they would have an ambiguous association with the labeled objects. See Figure 1.
- 91 3) The proposed mixed labeling algorithm is a screen-space technique; it functions in an image with encoded 2D ob-92 jects, as well as projections of 3D objects. Consequently, 93 we can use the algorithm whenever we can render objects 94 into an image, making it suitable for application in many 95 domains. The algorithm functions in real-time, providing 96 the results instantly. The real-time performance allows 97 users to interact with the scene (e.g., pan, zoom, rotate). 98 However, the algorithm does not produce temporally 99 coherent label layouts [8]. Therefore, we do not show the 100 label layout during user interaction. 101

# 102 2 RELATED WORK

We divide the related work according to the positioning of the labels into internal, external, and mixed labeling methods. A lot of the labeling literature considers labeling of point features, but here we only mention those that are sampling a representative point per area feature to label area features. Primarily, our focus is on methods specifically designed for labeling of area features.

### 2.1 Internal Labeling Methods

In many domains, internal labels are the preferred style 111 of labeling area features. Cartography is a domain with 112 vast experience and established guidelines for internal label 113 placement of area features. Yoeli [5] recommends that a label 114 should be placed internally if its not occluding central parts 115 of other areas. Further, the internal label should overlap the 116 most central part of the labeled area and fit inside the area 117 if possible. Note that a label that fits inside the labeled area 118 may still occlude central parts of other areas if the areas are 119 not mutually exclusive (e.g., when we label semitransparent 120 objects). Further, to fit an internal label to the labeled 2D 121 area, the label text is allowed to follow the shape of the 122 labeled area [9]. 123

A few automated approaches following the general car-124 tographic placement guidelines have been developed in the 125 cartography domain. Van Roessel [10] presents an algorithm 126 for computing label candidates for axis-aligned rectangles 127 in a given polygonal area as needed for area labeling in 128 maps. Barrault [11] describes a fitness measure for candidate 129 positions of shape-fitted area labels and a corresponding 130 label selection method. Freeman [12] sketches a general 131 approach and guidelines for labeling point, line, and area 132 features, but no specific algorithms are given. 133

When internal labels are used to annotate surfaces of 134 3D objects, the labels often follow the shape of the 3D 135 surfaces. Ropinski et al. [13] are using 3D shape fitting to 136 annotate surfaces of 3D models for medical illustrations. 137 Cipriano and Gleicher [14] introduce a special text scaffold 138 surface that is computed on top of the given 3D model to 139 avoid occlusion and distortion of the labels of medical and 140 microbiological 3D models. Prado et al. [15] are projecting 141 multiple copies of labels directly onto the objects in the 142 3D scene. Maass and Döllner [16] integrate labels onto 143 important objects (e.g., buildings) in 3D virtual landscapes. 144

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In all of the approaches mentioned above, the labels are 145 required to fit into their mutually disjoint areas. One ap-146 proach where the internal labels are overlapping the labeled 147 areas only partially is the approach of Kouřil et al. [6], where 148 they place labels for hierarchically organized area features 149 in interactive 3D models. They determine a representative 150 151 anchor point for each area and use billboard labels with the anchor point at its center. However, they do not provide a 152 mechanism to prevent overlaps of labels. 153

#### 154 2.2 External Labeling Methods

In external labeling, labels are usually connected to their features via additional leaders, which can be straight-line, polyline, or smooth curves. This is the predominant style in highly detailed technical and medical illustrations, where text should not occlude important features of the background image [17].

To apply external labeling for area features, one can 161 either determine a representative point inside each feature 162 and then use a point-labeling method (see the recent survey 163 of Bekos et al. [17] for an overview) or use an algorithm that 164 combines the selection of a suitable leader endpoint together 165 with the leader and label placement. Some methods also 166 place external labels in the direct vicinity of area features, 167 e.g., islands in a map, by first generating and evaluating 168 candidate positions and then using simulated annealing for 169 label optimization [18]. 170

Many algorithms for external labeling actually consider 171 a bounding box of the illustration and place the labels 172 on its boundary; this is known as *boundary labeling*. Exact 173 algorithms, typically minimizing the total leader length for 174 a given set of point features and unit-height labels, are 175 known for different leader shapes and placement of labels 176 on the different sides of the bounding box [17]. Most of the 177 algorithms use dynamic programming. The more bounding 178 box sides are used for the labels simultaneously, the more 179 the solution space grows, and thus the more complex the 180 algorithms get. While many algorithms use pre-defined 181 but exchangeable label positions, others allow moving the 182 labels along the boundary to find the best positions [19], 183 [20]. Preim et al. [21] consider straight-line leaders and 184 temporally consistent labels for interactive illustrations, al-185 though this can result in intersecting leaders. Some bound-186 ary labeling algorithms are specifically designed for area 187 features. Bekos et al. [22] minimize the length of crossing-188 free polyline leaders over all possible anchor points within the given set of area features using an exact, matching-based 190 algorithm. Bekos et al. [23], as well as Löffler et al. [24], use 191 two types of labels for point features: labels that are close to 192 the points and do not need a leader and external labels with 193 a leader. They present exact algorithms, where the objective 194 is to maximize the number of internally labeled points, 195 while the remaining points are labeled externally on one 196 side of the illustration using leaders. Please note that these 197 methods are designed for point features, and there is no 198 imediate generalization to area features, as the established 199 200 guidelines for area feature and point feature labeling differ.

For more general image contours, e.g., a convex hull, an enclosing circle or some other convex shape that is enclosing all labeled objects, most algorithms apply straight-line leaders. Ali et al. [2] describe a variety of external labeling 204 algorithms in this general setting using local optimization 205 techniques. Čmolík and Bittner [7], [25] propose a real-time 206 greedy method for labeling interactive 3D models along a 207 convex contour with different leader types. Niedermann et 208 al. [26] place labels with radially monotone cost-minimal 209 straight-line leaders around convex contours using dynamic 210 programming. Techniques for *excentric* labeling define a 211 (circular) focus lens and arrange labels of features inside 212 the lens along the lens boundary [27]. 213

For even more general image contours, e.g., silhouettes 214 of the labeled objects, Stein and Décoret [28] place label 215 boxes with straight-line leaders in the free space of complex 216 scenes; Wu et al. [29] present an approach to place text labels 217 and images for annotating metro maps without intersecting 218 the individual metro lines. They use external labels without 219 leaders where possible and external labels with straight-220 line leaders in the free space where necessary. Maass and 221 Döllner [30] use billboard labels with vertical leaders to 222 connect anchors to distant labels in virtual landscapes, but 223 not strictly placing the labels outside the image, whereas 224 Gemsa et al. [31] optimize the placement of the same type 225 of labels above the image. 226

In our approach, we use a part of the approach of Cmolík and Bittner [7], [25].

#### 2.3 Mixed Labeling Methods

Neither exclusively internal nor exclusively external label 230 layouts for area features provide a satisfying solution for 231 many real-world labeling problems. While the former fail 232 in situations dealing with objects that are smaller than their 233 labels, the latter often waste space and introduce labels that 234 are unnecessarily far away from their features due to not 235 permitting any internal labels. Therefore, in the most general 236 case, label layouts can be composed of a mix of internal and 237 external labels mitigating the aforementioned issues. Bell et 238 al. [32] present a view management system for VR and AR 239 applications, in which area objects are labeled internally, if 240 there is sufficient space, or otherwise, possibly, an external 241 label is placed in the free space using a front-to-back greedy 242 placement. Götzelmann et al. [9], [33], [34] also present 243 real-time methods for labeling interactive 3D illustrations 244 with both internal and external labels. Luboschik et al. [35] 245 present a fast heuristic for labeling point, line, and area fea-246 tures that selects greedily the locally best available position 247 for each label, starting with internal labels and proceeding 248 to external labels if necessary. For the sake of speed, some 249 aesthetic trade-offs are made, e.g., leaders may cross. 250

The above methods divide the labeled objects into two 251 groups, where one group is labeled internally, and the 252 second group is labeled externally. The label layout for 253 each group is determined independently from the other 254 group. Such an approach leads to potential overlaps of the 255 leaders of external labels with the internal labels. The strict 256 separation into internal and external labels also discards all 257 labels that are only partially inside an object, but could still 258 be associated easily with the object. As a consequence, it 259 is impossible to label small objects with long labels inter-260 nally. When these labels are all positioned fully externally, 261 the resulting label layout may become unnecessarily large. 262

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Fig. 2. Overview of the proposed method. The method takes an id buffer, color buffer synthesized from the scene, and metadata in the form of short annotations as the input. The method determines the label layout based on the information encoded in the id buffer and overlays the color buffer with the label layout. Please see the supplementary material for graphical overview of the first two steps of the algorithm with all used buffers.

Positioning the labels partly inside and partly outside of
the objects gives us more flexibility in the label layout and
typically also yields a more compact layout.

# <sup>266</sup> **3** OUR APPROACH TO MIXED LABELING

In this section, we present our approach to the mixed label-267 ing of area features. Unlike the state-of-the-art methods [9], 268 [33], [34], our approach can position internal labels partly 269 outside of the areas of the labeled objects and eliminate the 270 overlaps of the labels. The user is able to control the allowed 271 ambiguity of the internal labels with the ambiguity thresh-272 old  $t_a$ . The internal labels that would be placed on positions 273 with ambiguity greater than the given threshold are placed 274 externally instead. For external labels, we use straight-line 275 leaders (also denoted as *leader lines*), which have been shown 276 to be one of the two most readable leader types (together 277 with 1-bend orthogonal polylines) by Barth et al. [36]. Our 278 approach further eliminates overlaps of internal labels with 279 external labels or leader lines. The positions of the external 280 labels are again determined to minimize the ambiguity of 28 the association between labels and labeled objects. 282

#### 283 3.1 Overview of the Proposed Mixed Labeling Method

The proposed method is a screen-space technique operating in an image space where the 2D objects or the projected 3D objects are encoded. In other words, the technique is working with *buffers*, i.e., 2D raster images allowed to store other information than just the color for each pixel.

Our method takes two buffers that encode the properties of the objects to be labeled as an input, see Figure 2. The *color buffer* contains the color of the objects, and the *id buffer* contains unique ids of the objects. A further input of the method is metadata in the form of short textual annotations. Our method requires the annotation for each unique id in the *id buffer* as the input.

We denote each region in the *id buffer* with a unique id as an *area* of one of the objects. The number n of unique ids in the *id buffer* gives us the set  $\mathbb{A} = \{A_1, \ldots, A_n\}$  containing all n areas to be labeled.

To support the labeling of semi-transparent objects, where the areas of the objects are not mutually disjoint and may overlap, we represent the id of one area in the *id buffer* as one bit in the pixel of the buffer. We use an unsigned integer RGBA buffer with 32 bits per channel for the *id buffer*, which allows us to store 128 ids in one pixel. In other words, the *id buffer* can contain up to 128 overlapping areas of the objects, which was sufficient for our experiments. If one needs to store more areas in the *id buffer*, then one can use multiple RGBA buffers to represent the *id buffer*.

We expect that the rendering method providing the *color* 310 *buffer* and *id buffer* is using the approach of Cmolík and 311 Bittner [7] to discard ids in regions of the areas where the 312 objects are too transparent, or other almost opaque objects 313 occlude them. This is the case in Figure 2, where some parts 314 of the intersection of Object A (blue) and Object B (red) are 315 assigned exclusively to one object, whereas only the violet 316 part of the intersection is assigned to both objects. 317

Determining the label layout for a configuration of objects encoded in the *id buffer* is an optimization task. In our proposed method, we use heuristics and a greedy algorithm to determine the label layout. Here, we describe the overview of our method first and explain the details in the following sections, as referenced in parentheses below: 323

- 1) Establish internal label candidates and external label  $_{324}$  candidates for each area  $A_i \in \mathbb{A}$ . (3.2)  $_{325}$
- 2) Establish buffers for the labeling criteria. (3.4)
- 3) While there is an unlabeled area in  $\mathbb{A}$ :
  - a) Select the unlabeled area with the lowest *capacity*, indicating the quality of label candidates, as the area  $A_S$  for labeling. (3.5)
  - b) Find the internal label candidate with maximum *fitness* as the internal label for the selected area  $A_S$ . (3.6)
  - c) If the *fitness* of the best internal label candidate is lower than the ambiguity threshold  $t_a$ 
    - i) Find the external label candidate with maximum *fitness* as the external label for the selected area  $A_S$ .
    - ii) If the best external candidate exists then discard internal and external label candidates of yet unlabeled areas that intersect with the determined external label.
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  - d) Otherwise discard all internal and external label candidates of yet unlabeled areas that intersect with the determined internal label. (3.7)
- Render the labels over the color buffer.

### 346 3.2 Establishing Label Candidates

To establish both internal and external label candidates, we first determine the dimensions  $\mathbf{d}_i = (w_i, h_i)$  of the label for each area  $A_i$  from the provided textual annotations, where  $w_i$  is the width, and  $h_i$  is the height of the label. We create a list of the dimensions  $\mathbb{D} = {\mathbf{d}_1, \ldots, \mathbf{d}_n}$ . We also determine the maximal width  $w_{max}$  and the maximal height  $h_{max}$  of all the label dimensions.

A label candidate is representing one possible position of a label placed over the *color buffer*. We represent one label candidate as one pixel of a buffer with the same resolution as the *color buffer* and *id buffer*. This way, we can evaluate the *fitness* of all label candidates in parallel and store the results in a 2D buffer of positions that correspond to the positions of the label candidates.

We represent each internal label candidate  $c_I$  as the pixel 36 on the position of the lower-left corner l of the *label box*, 362 which encloses the label. Therefore, we establish the internal 363 label candidates of each area  $A_i$  in the *id buffer* by dilating  $A_i$ 364 to the left by the width  $w_i$  and downwards by the height  $h_i$ 365 of the label and storing them in the *internal candidates buffer*. 366 This way, the label box of each internal label candidate of an area  $A_i$  will overlap at least one pixel of the area. Note 368 that one pixel of the internal candidates buffer can represent 369 candidates of more than one area as the extruded areas of 370 the objects will typically overlap. Therefore, we represent 371 the id of an area as one bit from the 128 bits available in the 372 pixel of the *internal candidates buffer* as well as in the *id buffer*. 373 In the following examples, we demonstrate the principle 374 with 3 bits only as the remaining 125 bits are 0. 375

In Figure 3(a), we depict the internal label candidates for 376 the configuration of three simple objects from Figure 2. Each 377 pixel of the blue (id =  $001_b$ ), red (id =  $010_b$ ), and green (id 378 =  $100_b$ ) regions represents one internal label candidate of 379 Object A, Object B, and Object C, respectively. We depict 380 label boxes of several internal label candidates for each 381 region. In the violet region (id =  $001_b \vee 010_b = 011_b$ ), the 382 pixels represent internal label candidates of both Object A 383 and Object B. The width and height of the label boxes of 384 385 the candidates are given by the values in the list of the dimensions  $\mathbb{D}$ . Note that in the violet region, the dimensions 386 of the label boxes of the internal label candidates of Object 387 A are different from the dimensions of the label boxes of the 388 internal label candidates of Object B. 389

To establish the external label candidates, we are using the approach of Čmolík and Bittner [25] modified to allow placement of external labels close to objects with non-convex shape. We have changed the definition of the internal area. We use the combined area of all objects, instead of the convex hull of the objects, as the internal area.

We define an external label candidate  $c_E$  as a triplet  $c_E =$ 396  $(\mathbf{a}, \boldsymbol{\pi}, \mathbf{l})$ . The anchor **a** is a pixel of the area of the labeled 397 object. The port  $\pi$  is the pixel located on the silhouette of 398 the dilated internal area (dashed line in Figure 3(b)) that is 399 closest to the anchor a. The line connecting the anchor a 400 and the port  $\pi$  defines the leader line of the external label 401 402 candidate  $\mathbf{c}_{\mathbf{E}}$ . The label box is connected to the port  $\pi$  in a corner point of the label box or a midpoint of one of its sides. 403 We can determine the position of the label box from the 404 angle  $\alpha$  between the positive direction of the *x*-axis and the 405



Fig. 3. (a) Internal label candidates obtained by dilating each area in the *id buffer* to the left by the width of the corresponding label and downwards by the height of the corresponding label. This way, the label box of each internal label candidate will overlap at least one pixel of the corresponding area in the *id buffer*. (b) External label candidates.

leader line pointing from the anchor **a** to the port  $\pi$ . Based 406 on the angle, the following corner of the label box is at the 407 position of the port  $\pi$ : bottom left corner for  $\alpha \in (0^{\circ}, 90^{\circ})$ , 408 bottom right corner for  $\alpha \in [90^\circ, 180^\circ)$ , top right corner for 409  $\alpha \in (180^\circ, 270^\circ)$ , and top left corner for  $\alpha \in [270^\circ, 360^\circ)$ . 410 If the angle  $\alpha$  is  $0^{\circ}$  or  $180^{\circ}$ , then the midpoint of the left 411 or right side of the label box is at the position of the port  $\pi$ , 412 respectively. From the label box position and its dimensions, 413 it is straightforward to determine the position of the lower-414 left corner l of the label box. As both  $\pi$  and l depend on the 415 position of the anchor **a**, we represent each external label 416 candidate  $c_E$  as a pixel of the *external candidates buffer* whose 417 position corresponds to the position of the anchor **a**. 418

We can also restrict the directions of the leader lines (e.g., only to the left and right, only upwards and downwards). Without restricting the directions of the leader lines, the leader lines are perpendicular to the silhouette of the dilated internal area.

In Figure 3(b), we depict some external label candi-424 dates for the configuration of the three simple objects from 425 Figure 2. Again, each pixel of the blue (id =  $001_b$ ), red 426  $(id = 010_b)$ , and green  $(id = 100_b)$  regions represents one 427 external label candidate of Object A, Object B, and Object 428 C, respectively. The width and height of the label boxes of 420 the external label candidates are again given by the values 430 in the list of the dimensions  $\mathbb{D}$ . We depict the label boxes 431 and leader lines of several external candidates. Similarly, as 432 for the internal label candidates, in the violet region (id = 433  $001_b \vee 010_b = 011_b$ ), the external label candidates represent 434 candidates of both Object A and Object B. For the three 435 simple objects, the internal area is the combined area of 436 Object A, Object B, and Object C. In this case, the internal 437 area is disconnected and non-convex. The dilated silhouette 438 of the internal area is depicted with a dashed line. 439

We need to ensure that both the internal and the external labels are entirely inside of the *color buffer*. Otherwise, the labels would not be fully visible. Thus, we discard both the internal and the external label candidates whose label boxes are not entirely inside of the *color buffer*. We depict those label candidates in Figures 3(a) and 3(b) with a lighter color.

Further, we need to ensure that the external labels do not overlap the internal area heavily. Such overlaps are possible as the internal area can have a non-convex shape, see Figure 3(b), where label boxes of two external label

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Fig. 4. (a) The salience of the pixels in the *internal salience buffer* is computed as the distance to the closest point on the area outlines defined as discontinuities in the *id buffer*, lighter color means higher salience. The outlines are depicted in white color. (b) *Voronoi buffer* with regions color-coded based on the object ids. (c) Evaluation of label salience of four internal label candidates. (d) Evaluation of label salience of three external label candidates.

candidates of Object B (red and violet area) overlap Object C. We allow to control whether such overlaps are allowed and how big they can be with an overlap threshold  $t_o$ . We discard all external label candidates whose overlap of their label boxes with the internal area exceeds the threshold  $t_o$ . Both the overlap and the overlap threshold  $t_o$  are expressed both the overlap and the overlap threshold  $t_o$  are expressed

in pixels (e.g., number of pixels of the internal area that thelabel boxes can overlap).

# 458 3.3 Labeling Criteria

To determine the positions of the labels, we evaluate each 459 460 label candidate according to five criteria. To aggregate the criteria into the *fitness* F of the label candidate, we utilize 461 Multiple Criteria Decision Making based on fuzzy logic [37]. 462 We model each criterion  $C_i$ ,  $i \in \{1, \ldots, 5\}$  as a fuzzy 463 membership function where we obtain a value in the range 464 [0,1] for each label candidate. Further, we use weights  $W_i$ , 465  $i \in \{1, \dots, 5\}$  to control the strength of each criterion. To 466 combine all the criteria together, we use non-compensating 467 fuzzy aggregation, where one criterion cannot compensate 468 for another criterion. More specifically, we use the natural T-469 norm that corresponds to standard multiplication. To aggre-470 gate all criteria for a label candidate into the *fitness* F of the 471 candidate, we compute the product of all membership func-472 tions  $C_i^{W_i}$  of the five criteria. In the following paragraphs, 473 we describe the used criteria in detail. 474

## 475 Label Salience of Internal Label Candidates

To prioritize the unambiguous positions of the internal 476 477 labels, we need to position each internal label into a central part of the area of the associated object. If the internal label 478 does not fit entirely into the area of the associated object, 479 then we need to minimize the overlap of the label with the 480 areas of other objects, especially with their central parts. In 481 such a case, we prefer overlap of the label with space outside 482 of the internal area that is close to the associated object, but 483 not close to areas of other objects. 484

To achieve this, we need to calculate the salience of each internal label candidate as an estimate of the ambiguity of the candidate. Higher salience corresponds to lower ambiguity. To do so, we utilize two additional buffers: an *internal salience buffer* and a *Voronoi buffer*. We create both these buffers by utilizing the information in the *id buffer*. The *internal salience buffer*, see Figure 4(a), stores in each pixel **p** its salience  $S(\mathbf{p})$  calculated as

$$S(\mathbf{p}) = \begin{cases} s_I & \text{if } Id(\mathbf{p}) = 0, \\ (1 - s_I) \cdot \frac{dist(\mathbf{p}, \mathbf{o})}{d_{max}} + s_I & \text{otherwise,} \end{cases}$$
(1)

where  $dist(\mathbf{p}, \mathbf{o})$  is the distance from the pixel  $\mathbf{p}$  to the 493 closest pixel o on the outlines detected as discontinuities in 494 the *id buffer*. Please note that for each pixel of the *id buffer*, the 495 discontinuity is a binary value: 0 if the ids of all neighboring 496 pixels equal the id of the pixel and 1 otherwise. Alterna-497 tively, we can see  $dist(\mathbf{p}, \mathbf{o})$  as the radius of the largest 498 circle with center at p inscribed in the corresponding area. 499 When we establish external label candidates, we determine 500 the length of their leader lines. We take  $d_{max}$  as the length of 501 the longest leader line. Since  $dist(\mathbf{p}, \mathbf{o}) \leq d_{max}$ , we ensure 502 that  $S(\mathbf{p}) \in [0,1]$ .  $Id(\mathbf{p})$  is the value stored in the *id buffer* 503 at the position of pixel **p**; if the value is 0, then no ids are 504 stored at the position. Finally,  $s_I \in [0,1]$  is a user-defined 505 parameter specifying the salience of pixels outside of the 506 internal area. 507

The *Voronoi buffer* stores in each pixel **p** the id of the area 508 whose outline is the closest to the pixel p, see Figure 4(b). We 509 use the Voronoi buffer as an estimate of the area the viewer 510 will associate with a pixel on the screen. Moreover, we use 511 the internal salience buffer as an estimate of the strength of 512 this association. In Figure 4(c), the pixels are color-coded 513 based on the ids in the Voronoi buffer. The lightness of 514 the color indicates the salience of the pixels; lighter color 515 corresponds to more salient pixels. 516

In Figure 4(c), we depict four possible placements of an 517 internal label of Object A to illustrate how we can evaluate 518 the salience of the internal label candidates based on the 519 internal salience buffer and the Voronoi buffer. From the four 520 depicted internal labels, we prefer Label 1 in the most 521 central part of Object A as such an internal label can be very 522 easily associated with Object A. If the internal label cannot 523 be positioned entirely inside of Object A, then we prefer 524 Label 2 that is not overlapping the red and green regions. 525 Such an internal label can be again easily associated with 526 Object A, as it is not near any other object. The remaining 527 Labels 3 and 4, overlapping the red region, are not preferred 528 as they reduce the space available for both internal and 529 external labels of Object B. Further, Label 4 overlaps Object 530

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B and thus is ambiguous as it can also be associated withObject B.

To achieve the unambiguous positioning of internal labels, we define two criteria to evaluate the salience of internal label candidates. The criteria are evaluated with respect to the area  $A_S$  selected for labeling.

The criterion  $C_1$  evaluates the salience of the internal label candidate  $c_I$  with respect to the region  $R_S$  in the *Voronoi buffer* with the same id as the area  $A_S$  selected for labeling, (e.g., the blue region in Figure 4(c)) to favor the internal label candidates that overlap salient pixels in the area  $A_S$  as much as possible.

$$C_1(\mathbf{c_I}) = (1 - p_1) \cdot avg(\mathbf{c_I}, R_S) + p_1, \qquad (2)$$

where  $avg(\mathbf{c_I}, R_S)$  is the average salience of pixels in the region  $R_S$  and inside of the label box of the candidate  $\mathbf{c_I}$ . With the parameter  $p_1 \in [0, 1]$ , the user can increase the salience of label candidates of the area  $A_S$  selected for labeling. Note that  $avg(\mathbf{c_I}, R_S) \in [0, 1]$ , therefore  $C_1(\mathbf{c_I}) \in [0, 1]$ .

<sup>548</sup> On the other hand, the criterion  $C_2$  penalizes those <sup>549</sup> internal label candidates that overlap with the set of regions <sup>550</sup>  $\mathbb{R}$  in the *Voronoi buffer* with an id different from the area  $A_S$ <sup>551</sup> selected for labeling. The criterion is calculated as

$$C_2(\mathbf{c}_{\mathbf{I}}) = \prod_{R \in \mathbb{R}} (1 - avg(\mathbf{c}_{\mathbf{I}}, R)),$$
(3)

where  $avg(\mathbf{c_I}, R)$  is the average salience of pixels in the region  $R \in \mathbb{R}$  and inside of the label box of the candidate  $\mathbf{c_I}$ . Note that since  $avg(\mathbf{c_I}, R) \in [0, 1]$ , therefore  $C_2(\mathbf{c_I}) \in [0, 1]$ .

# 555 Label Salience of External Label Candidates

Similarly, as for internal labels, to prioritize the unambiguous positions of external labels, we need to position each
external label next to the area of the associated object, but
not close to areas of other objects. Further, we need the
anchor of its leader line to be in a central region of the area
of the associated object.

We use the same criteria  $C_1$  and  $C_2$  to evaluate the salience of each external label candidate. To evaluate the salience, we use an *external salience buffer* calculated with Equation 1 where we use  $s_E \in [0, 1]$  instead of  $s_I$ .

Further, for the criterion  $C_2$ , we treat the internal area as 566 an additional region to penalize overlap of the external label 567 with its associated object in case the associated object has a 568 569 non-convex shape and overlaps of external labels with the internal area are allowed. Figure 4(d) shows our example 570 with three simple objects, where the pixels are color-coded 571 based on the ids in the Voronoi buffer except for the internal 572 area. The lightness of the color indicates the salience of 573 pixels; lighter color corresponds to more salient pixels. 574

In Figure 4(d), we depict three possible placements of an 575 external label of Object A to illustrate how we can evaluate 576 the salience of the external label candidates based on the 577 external salience buffer and the Voronoi buffer. From the three 578 external labels, Label 1, which is entirely in the blue region 579 is preferred the most. Note that such an external label can 580 be very easily associated with Object A since it is not near 581 any other object. Label 2, overlapping the green region, is 582 less preferred as it reduces the space available for external labels of Object C. Label 3 overlaps the red and green regions 584 and is not preferred as it can reduce the space available for 585 external labels of both Objects B and C. 586

# Anchor Salience of External Label Candidates

For each external label candidate, whose position is determined by the position of the anchor of its leader line, we further need to evaluate its salience. Again, the salience of each anchor is an estimate of the ambiguity of the anchor. Higher salience corresponds to lower ambiguity. We calculate the salience with the approach of Čmolík and Bittner [7] as

$$C_3(\mathbf{c}_{\mathbf{E}}) = \frac{dist(\mathbf{a}, \mathbf{o})}{d_{max}},\tag{4}$$

where **a** is the position of the anchor of the external label 595 candidate  $c_{E}$ , o is position of the closest point to anchor 596 a on the outlines detected as discontinuities in the *id buffer*, 597  $d_{max}$  is the maximum length of the leader line of all external 598 label candidates, and *dist* gives us the distance between the 599 two points. Note that  $dist(\mathbf{a}, \mathbf{o}) \leq d_{max}$ , which means that 600  $C_3(\mathbf{c_E}) \in [0,1]$ . Further, note that the distance is stored in 601 the *external salience buffer* at the position of the anchor **a** of 602 the external label candidate  $c_E$ . For internal label candidates 603 the criterion  $C_3$  is always 1 as they do not have anchors. 604

#### Leader Line Length

The leader lines of the external labels should be as short as possible, while still pointing to the central part of the area of the associated object. Therefore, we evaluate the length of the leader line for each external label candidate with the approach of Čmolík and Bittner [7] as

$$C_4(\mathbf{c}_{\mathbf{E}}) = 1 - \frac{dist(\mathbf{a}, \boldsymbol{\pi})}{d_{max}},$$
(5)

where  $dist(\mathbf{a}, \boldsymbol{\pi})$  is the distance between the position of the anchor  $\mathbf{a}$  and the position of the port  $\boldsymbol{\pi}$  of the external label candidate  $\mathbf{c}_{\mathbf{E}}$ , and  $d_{max}$  is the length of the longest leader line. Note that  $dist(\mathbf{a}, \boldsymbol{\pi}) \leq d_{max}$  and, therefore,  $C_4(\mathbf{c}_{\mathbf{E}}) \in$ [0, 1]. As internal label candidates do not have leader lines, the criterion  $C_4$  is always 1 for internal label candidates.

#### Area Ambiguity

In case that the labeled objects are semi-transparent, we 618 prefer positioning the internal labels or anchors of the 619 external labels to regions where the areas of the objects are 620 overlapping as little as possible. Otherwise, the association 621 of the labels to the labeled objects can be ambiguous. To 622 evaluate the area overlaps, we calculate the number of ids 623 in each pixel of the *id buffer* and store it in the *count buffer*. 624 For pixels outside of the internal area, we put 1 in the *count* 625 *buffer*. Otherwise, we would prefer internal label candidates 626 that are overlapping the internal area as little as possible. 627 Figure 5(a) shows the *count buffer* of the example with three 628 simple objects and ambiguous positions of the labels. 629

To evaluate internal label candidates, we use the criterion

$$C_5(\mathbf{c_I}) = 1 - \frac{k}{m},\tag{6}$$

where k is the average number of areas for all pixels in the label box of  $c_I$  and m is the maximum number of areas. To efficiently obtain the average number of areas, we calculate the Summed Area Table of the *count buffer*.

Similarly, to evaluate the external label candidates, we use again the approach of Čmolík and Bittner [7] that results in the same equation, but k is the number of areas in the pixel at the anchor position of the external label candidate.

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Fig. 5. (a) Count buffer with an example of the ambiguous placement of labels. (b) Eliminated internal label candidates and (c) eliminated external label candidates, depicted in a light color, after placement of one internal and one external label. (d) Lookup buffer created from the Voronoi buffer. We need to look up one tile for the blue, red, and green regions. Two tiles for the cyan, violet, and brown regions. And tree tiles for the grey region.

#### 3.4 Establishing Buffers for the Labeling Criteria 639

As a preprocessing step, we evaluate the *fitness* of all internal 640 and external label candidates by the criteria  $C_3$ ,  $C_4$ , and  $C_5$ 641 only. We store the *fitness* of the internal label candidates in 642 the internal fitness buffer. Similarly, we store the fitness of the 643 external label candidates in the external fitness buffer. 644

Further, we create the internal salience buffer and Voronoi 645 buffer in this preprocessing step. However, we evaluate 646 the internal and external label candidates according to the 647 criteria  $C_1$  and  $C_2$  using these two buffers later, when we 648 search for the best internal and best external label candidate. 649

#### 3.5 Selecting an Area for Labeling 650

The order in which the labels are placed over the illustration 651 is crucial as our method is based on a greedy algorithm, and 652 we cannot recover from a bad partial solution, i.e., a state 653 when some unlabeled area has no further label candidates. 654 We could use a genetic algorithm, as in [29], to alter the 655 order in which we position the labels in case of a bad partial 656 solution. However, such an approach would result in higher 657 computation times and, in turn, the algorithm would not 658 operate in real-time. 659

Placing a label for one area over the illustration can 660 reduce the number of available label candidates of the other 661 areas. Therefore, we should label the areas with a low 662 number of good label candidates first. 663

To select one of the unlabeled areas as the area  $A_S$  for 664 labeling, we calculate the *capacity* of each area as the sum 665 of the salience of all internal label candidates of the area 666 and choose the unlabeled area for which the *capacity* is the 667 lowest. We use the salience of internal label candidates to 668 calculate the *capacity* as we try to label the objects with 669 internal labels first. To evaluate the salience of each internal 670 label candidate, we use only the criterion  $C_1$ . Note that we 671 need to recalculate the *capacities* of the areas each time that 672 we place a new label over the illustration. Further, when we 673 place the label for the selected area  $A_S$  over the illustration, 674 we need to mark the selected area  $A_S$  as labeled. 675

#### 3.6 Finding the Best Label Candidate 676

To find the best internal label candidate  $\mathbf{c}_{I}$  for the selected 67 area  $A_S$ , we need to find the internal label candidate with 678 the maximum fitness F. To do so, we evaluate all internal 679 label candidates of the area  $A_S$  by the criteria  $C_1$  and  $C_2$ . 680

We calculate the *fitness* F of each candidate by multiplying the value stored in the *internal fitness buffer* with  $C_1$  and  $C_2$ .

If the *fitness* of the best internal label candidate  $c_I$  is 683 lower than the user-specified ambiguity threshold  $t_{a}$ , then 684 we need to find the best external label candidate  $c_E$  with 685 the maximum *fitness* F. Similarly, as for the internal label 686 candidates, we evaluate all external label candidates of the 687 area  $A_S$  according to the criteria  $C_1$  and  $C_2$  and calculate the 688 *fitness* F of each candidate by multiplying the value stored 680 in the *external fitness buffer* with  $C_1$  and  $C_2$ . 690

At this point, we do not compare the quality of the best 691 external label candidate with the quality of the best internal 692 label candidate and always use the best external label can-693 didate. Further research in this direction is required. Only 694 if there are no external label candidates, then we use the 695 best internal label candidate  $c_I$  with *fitness* F below the 696 ambiguity threshold  $t_a$ . 697

# 3.7 Eliminating Overlapping Label Candidates

We need to ensure that the placed labels do not overlap with each other. For the external labels, we further need to ensure that their leader lines do not overlap with the internal labels.

To prevent such overlaps, we simply update the internal 702 label candidates buffer and the external label candidates buffer 703 and discard those label candidates that overlap with the 704 new label determined for the selected area  $A_S$ . If the label 705 determined for the selected area is positioned externally, 706 then we also discard label candidates in the internal label 707 candidates buffer that overlap with the leader line of the 708 determined external label. 709

In Figure 5(b), we depict the internal label candidates 710 discarded after one internal label and one external label are 711 determined. Similarly, in Figure 5(c), we depict the external label candidates discarded after one internal label and one external label are determined. In both figures, the discarded label candidates are indicated with a lighter color. 715

## 3.8 Implementation Details

In this section, we present the technical details related to 717 the implementation of the first two steps of the proposed 718 method. For a graphical overview with all used buffers, 719 please refer to the supplementary material. 720

We establish the internal label candidates by dilating 721 each area  $A_i$  in the *id buffer* to the left by the width  $w_i$  of 722

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the label and down by the height  $h_i$  of the label with Jump flooding [38]. To establish the external label candidates, we are using the approach of Čmolík and Bittner [25] adapted to support non-convex shapes of internal areas.

To eliminate external label candidates that overlap the in-727 728 ternal area, we create an image with a black background and 729 the internal area in white color. We calculate the Summed Area Table [39] of the image that allows us to obtain the sum 730 of values of pixels (i.e., the number of white pixels in this 731 case) in every rectangle in the image with just four texture 732 lookups. Using the Summed Area Table of the image, we 733 obtain the number of white pixels inside of the label box 734 of each external label candidate and discard the external 735 label candidates for which the number of pixels inside of the 736 internal area is larger than the given overlap threshold  $t_o$ . 737

We are using Jump flooding to create the *internal salience buffer* and *Voronoi buffer* by calculating the Voronoi diagram
 of the outlines detected as discontinuities in the *id buffer*.

We use scattering [40] to efficiently find both the internal 741 742 and external label candidates with the maximum *fitness* F. Further, to efficiently evaluate the criteria  $C_1$  and  $C_2$ , 743 in particular, the average salience of pixels inside of the 744 label box of each internal label candidate with respect to 745 the regions in the Voronoi buffer, we distribute the internal 746 salience buffer into tiles of the *internal tile buffer* using the ids 747 in the Voronoi buffer such that each tile of the internal tile 748 *buffer* contains only the salience of pixels in one region of 749 the Voronoi buffer. E.g., each tile will contain only one of the 750 three color-coded regions in Figure 4(c). The violet region 751 will be both in the tile of the blue area and in the tile of the 752 red area. Then, we calculate the Summed Area Table of each 753 tile that allows us to obtain the sum in every rectangle in the 754 tile with just four texture lookups. 755

To further speed up the calculation of criterion  $C_2$ , we 756 dilate the cells of the Voronoi diagram in the Voronoi buffer 757 to the left by the maximum width of all labels  $w_{max}$  and 758 down by the maximum height of all labels  $h_{max}$  and store 759 them in the lookup buffer. We use the ids in the lookup buffer 760 at the position of an internal label candidate to reduce the 761 number of tiles, which we need to look up to evaluate 762 criterion  $C_2$  for the candidate. Figure 5(d) shows an example 763 of the lookup buffer with one internal label candidate. For 764 the internal label inside of Object A, we need to look up 765 only the blue tile of the *internal tile buffer* as the label cannot 766 overlap any other region in the Voronoi buffer. 767

Similarly, as for the internal label candidates, we dis-768 tribute the *external salience buffer* into tiles of an *external* 769 tile buffer using the ids in the Voronoi buffer and the id 770 buffer. Each tile of the external tile buffer contains only the 771 salience of pixels in one region of the Voronoi buffer that 772 are outside of the internal area, and we add one tile for 773 the internal area. E.g., each tile will contain only one of 774 the three color-coded regions in Figure 4(d). The fourth tile 775 for the internal area will contain the grey region. Then, we 776 calculate the Summed Area Table of each tile and use the 777 lookup buffer to reduce the number of lookups needed to 778 evaluate criterion  $C_2$ . We always look up the tile of the 779 780 internal area. Figure 5(d) shows an example of the lookup buffer with the label box of one external label candidate. For 781 the external label candidate, we need to look up the blue, 782 green, and internal area tiles of the external tile buffer based 783

on the position l of its label box.

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# 4 RESULTS

We evaluated the proposed method with implementation 786 in Java and OpenGL. For all label layouts presented in this 787 paper, the supplementary material, and the supplementary 788 video, we used the same parameters  $s_I = 0.1$ ,  $s_E = 0.1$ , 789  $p_1 = 0.1$ , overlap threshold  $t_o = 0$ , and weights of the cri-790 teria  $W_1 = 1, W_2 = 5, W_3 = 1, W_4 = 1, W_5 = 5$  except for 791 the 3D model of a head where we used the weights  $W_1 = 1$ , 792  $W_2 = 1, W_3 = 1, W_4 = 1, W_5 = 0.5$  due to heavy overlaps 793 of the objects. The only other parameter that is varying for 794 the presented label layouts is the ambiguity threshold  $t_a$ . 795 The values of the weights, parameters, and thresholds were 796 selected as values for which most of the label layouts looked 797 the best after experimenting with various values. 798

The main contribution of the proposed method is the ability to place both internal and external labels over the illustration, while the internal labels can also partially overlap the labeled object, no two labels overlap, and no label is intersecting the leader lines of the external labels.

We demonstrate the benefits of using internal labels that 804 only partially overlap the labeled objects on the example of 805 the Gapminder dataset [41]. If we use only labels that are 806 fully enclosed in their corresponding objects (Figure 6(a)), 807 then we can label only four objects. If we add external labels 808 to the labels that are fully enclosed in their corresponding 809 objects (Figure 6(b)), then we can label most of the objects, 810 but five of the objects still remain unlabeled. When we allow 811 the internal labels to overlap their corresponding objects 812 only partially (Figure 6(c)), then we are able to label all 813 objects. Note that all objects except two are labeled with 814 internal labels. Another possibility is to increase the ambi-815 guity threshold  $t_a$  to use labels partially overlapping areas 816 of the corresponding objects only for the unlabeled objects 817 in Figure 6(b). Please see Figure 6(d) for the result and refer 818 to the supplementary material for more examples. 819

As we can see, the user can set the ambiguity threshold  $t_a$  to control the allowed ambiguity of the internal labels and force the method to use external labels instead of the ambiguous internal labels. Figure 1 shows another example.  $s_{221}$ 

By changing the ambiguity threshold  $t_a$ , we are able to produce label layout styles for area features in cartography (Figure 10(a)) and for data visualizations (Figure 6) where partial overlaps of internal labels are allowed, for medical illustrations where internal labels are typically inside of the labeled objects (Figure 9(a)), and for technical illustrations where the objects are labeled externally (Figure 7(d)).

We can use the proposed method with various directions of the leader lines of external labels. In Figure 7, we show several mixed label layouts with various directions of leader lines of external labels.

The proposed method is able to position external labels around a non-convex internal area, which allows the use of the label layout even when we zoom in close to the labeled objects. We demonstrate this ability in Figure 7(e).

Further, the proposed method is able to position labels over renderings of semi-transparent objects. We have used an extended approach of Kruger et al. [42] to render the



Fig. 6. Visualizations of the Gapminder data set labeled with various combinations of label types: (a) Only labels fully contained inside of their corresponding areas. The unlabeled areas are highlighted in a darker color. (b) Labels fully contained inside of their corresponding areas together with external labels. The unlabeled areas are highlighted in a darker color. (c) Labels fully contained inside of their corresponding areas together with labels partially overlapping their corresponding areas and few external labels. (d) Labels fully contained inside of their corresponding areas together with external labels and few labels partially overlapping their corresponding areas.



Fig. 7. Label layouts with various directions of the leader lines: (a) to the left only, (b) to the left and to the right, (c) all directions. (d) Technical illustration using only external labels. (e) An example of zooming into a non-convex region of the internal area.



Fig. 8. Average time needed to calculate the mixed label layout in dependency on the number of labeled objects. The lower error bars represent the time needed to calculate the label layout with all labels positioned internally. The upper error bars represent the time needed to calculate the label layout with all labels positioned externally.

semi-transparent objects. In Figures 1 and 7, we utilize the
proposed method to label semi-transparent objects.

Nevertheless, we can use the proposed method with any 844 algorithm capable of producing the color buffer and id buffer. 845 To demonstrate this ability, we have created an application 846 that produces the *color buffer* and *id buffer* for the Gapminder 847 dataset, see Figure 6. Further, we have created an application 848 that is able to load images of the color buffer and id buffer. 849 We have used the application to create label layouts for a 850 handmade illustration, see Figure 9(c), and a map of the 85 Caribbean, see Figure 10(a). 852

The asymptotic computational complexity of the pro-853 posed method is  $O(n^2)$  as the method sequentially deter-854 mines positions of n labels, and to determine the position 855 of each label, it needs to look up O(n) tiles (to calculate 856 the criterion  $C_2$ ) in the worst case. However, with the 857 *lookup buffer*, the method needs to look up only O(1) tiles 858 for most configurations of the objects. Therefore, for most 859 configurations of the objects, the computational complexity 860 will be O(n), which matches the measured performance 861 of the proposed method in dependency on the number of labeled objects depicted in Figure 8. 863

For the performance measurements, we have used a PC 864 865 running Windows 10 with 64 GB of DDR4 RAM, Intel Xeon W-2125 CPU with 4 cores running at 4 GHz, and NVIDIA 866 TITAN Xp GPU equipped with 12 GB of GDDR5X RAM, 867 3840 unified shaders, and 240 texture units. We have used 868 scenes with 6 to 46 objects to be labeled with  $1024 \times 1024$ 869 color buffer. Resolution of all other buffers and each tile of the 870 tile buffers was  $512 \times 512$ . For all tested scenes, the proposed 871 method calculates the label layout in under 100 ms. In other 872 words, according to the classification of response times by 873 Nielsen [43, Section 5.5], the proposed method gives the 874 results immediately. The supplementary video shows a live 875 capture of the prototype application. 876

## 877 5 LIMITATIONS

The proposed method has several limitations. We give ex-878 amples for a selected subset of them in the supplementary 879 material. While it is able to position external labels around 880 a non-convex internal area, in certain cases, a large number 881 of external label candidates will point their leader lines to 882 the same location. In such a case some of the objects cannot be labeled externally as there is no room for all labels of 884 the objects. Still, such objects will be labeled internally and 885 potentially ambiguously in the proposed method. 886

Similar issues will arise if we restrict the direction of leader lines to the vertical direction only. Then, the external labels, especially longer labels, will occupy all the free space for external labels, and some of the objects will not be labeled externally. Again, such objects will be labeled internally and potentially ambiguously in the proposed method.

For rare configurations of objects, the algorithm can 893 discard all label candidates of a certain object before the 894 object is labeled. In such a case, the algorithm will yield a 895 solution, where the object is not labeled. In other words, 896 it is not guaranteed that the algorithm will always find a 897 solution where all objects are labeled. However, we have 898 not experienced such a case in our experiments. To resolve 899 such situations, the labels could be replaced with shorter 900 references (numbers, letters, or abbreviations) to a legend 901 containing the full labels. 902

The proposed method does not take into account the semantics of the labeled objects, which could influence what parts of the objects are more or less important. A simple solution might be to let the user mark semantically important regions on the 2D or 3D model and use this information when calculating the salience of label candidates.

The proposed method is able to work with one-line labels that are aligned with the horizontal axis only. In the future, we would like to extend our method to support multi-line labels and labels not aligned with the horizontal axis that are utilized for labeling of long and thin area features in the approach of Götzelmann et al. [9].

The proposed method does not make the movement of 915 the labels temporally coherent, and the labels may jump 916 abruptly during interaction with the scene, especially with 917 a 3D scene. Therefore, we hide and do not calculate the 918 label layout during the interaction. We have tried to in-919 corporate the criteria for temporal coherence of Cmolík 920 and Bittner [25] but did not achieve temporally coherent 921 movement of the labels. Due to semi-transparent objects, 922 there are many more discontinuities in the *internal salience* 923 buffer and external salience buffer. Further, in our approach, 924 the labels can change their type from internal to external 925 and vice versa. We would like to combine our approach with 926 the approaches of Tatzgern et al. [44] and Kouřil et al. [6] to 927 label 3D scenes during interaction in the future. 928

# 6 EXPERT EVALUATION

To assess the feasibility of the proposed method, we have conducted an expert evaluation with an infographics illustrator. The main interests of the evaluation were to what extent the proposed method can satisfy a professional illustrator and what are the essential factors for a good label layout from a professional point of view.

We invited a professional illustrator with over five years of experience in infographics design. She mainly works on signage and guidance diagrams for visitors inside buildings, and most of her work includes labeling tasks.

In the evaluation, we have used three datasets: a 3D model of a human head, an illustration of the Zika virus, and a map of the Caribbean. We asked the illustrator to perform two tasks on each dataset: (1) Design an appropriate label placement for the dataset, and (2) evaluate the result of the set of the s

(a) (b) (c) (c) (d)

Fig. 9. The label layout calculated with the proposed method for the 3D model of a head (a) and the label layout created manually by a professional illustrator (b). The label layout calculated with the proposed method for the illustration of the Zika virus by David S. Goodsell (CC-BY-4.0) with the id buffer (c), and the label layout created by the professional illustrator (d). Note that the illustrator accidentally switched the labels for RNA and Capsid proteins. In order to have better readability in the paper, the leader lines drawn by the illustrator are thickened through image editing in (b) and (d).



Fig. 10. The label layout calculated with the proposed method for the map of the Caribbean with the id buffer (a) and the label layout created manually by the professional illustrator (b). Note that we accidentally misspelled Guadeloupe as Guadaloupe in the system. We keep the typo here to have a fair comparison with the result created by the illustrator.

proposed method (which was created before the evaluation)
 and point out and explain any insufficiencies.

For each dataset, we provided the illustrator with a 947 background image together with the corresponding labels 948 printed on transparent film cut into several small pieces. 949 950 For each labeled object, the illustrator was allowed to place the label internally or externally with a straight leader line 951 based on her preference. However, all labels had to be fully 952 embedded within the image domain. Additional instruc-953 tions regarding the context of the labels were provided and 954 explained on demand. 955

Figures 9(b), 9(d), and 10(b) show the label layouts 956 created by the illustrator. She created each label layout in 957 10 to 15 minutes. In the following, we describe rules that 958 we have obtained directly from the illustrator (e.g., she 959 explained to us that she is using such rules). Regarding the 960 *Global Strategies*, three ideas are often incorporated. These 961 include (G1) to first place internal labels, and then external 962 labels, (G2) if possible, labels should not overlap objects that are also labeled, and (G3) identify regions without 964 important features for the label placement. As rules for the 965 Internal Labels, (I1) internal labels are often placed in the 966

most central part of the objects. (I2) If the object is too small 967 to accommodate the entire internal label, then place the left 968 side of the internal label inside of the object. If that is not 969 possible, then place the right side of the internal label inside 970 of the object. If that is also not possible, place the center 971 of the internal label inside of the object. As rules for the 972 *External Labels*, (E1) a leader line is added to the target object 973 for labels that are overlapping with other objects. (E2) If 974 possible, the external labels are positioned with leader lines 975 such that the leader lines are short. 976

Once the label layouts were finished, we showed her the results generated using our implemented method and asked for comments from a professional perspective. She was impressed by the results, especially being created by an algorithm, but she also pointed out labels violating her above-mentioned labeling rules in each result.

The 3D model of a head was considered by her as a simple scene to embed all labels as internal labels. She placed as many internal labels as possible, but for small and overlapping objects, she added a leader line to specify the exact object to be labeled. In particular, she connected the *pituitary* and *spinal cord* labels with the target objects with

leader lines, since the target objects are small and overlap-989 ping with *temporal lobe* and *spine*, respectively. However, she 990 positioned these labels on top of another object and not on 991 the background to avoid long leader lines.

She placed the *skin* label outside of the head contour to 993 994 point out that the skin is a container object covering the entire head. In the result of the proposed method, most of 995 the internal labels are on positions close to those chosen by 996 the illustrator. However, the external labels are positioned outside of the internal area and connected with the objects 998 with long leader lines (violation of rule E2). Further, the 999 label for skin is positioned as an internal label as the pro-1000 posed method cannot derive contextual information such as 1001 the skin being a tissue covering the whole head. 1002

The illustrator considered the Zika virus as a complex 1003 scene composed of several repetitive structures. To her, 1004 1005 the only structure big enough to accommodate an internal label was the Zika virus itself. She suggested to adjust 1006 color contrast or add semi-transparent background boxes 1007 to differentiate the background image and text labels. One 1008 interesting property that she mentioned for this dataset is to 1009 add many-to-one leader lines to indicate multiple instances 1010 with the same semantic. Again, the leader lines in the result 1011 of our method are longer than in the label layout created 1012 by the illustrator (violation of rule E2). The illustrator put 1013 the label Envelope proteins such that it overlaps the Alpha-1014 helix protein (the green branching structure) to emphasize 1015 Envelope proteins in both depicted Zika viruses. 1016

For the map of the Caribbean, the illustrator placed the 1017 labels inside of the islands (rule G1) and determined their 1018 position based on how precise the labels can describe the 1019 region. Since most of the islands are round, placing the label 1020 over them is not an issue. However, some islands, such 102 as Guadeloupe, have a characteristic shape, and therefore 1022 should not be covered by the label. If possible, she posi-1023 tioned the left or right side of the internal labels inside of the 1024 small islands. She did not find it necessary to use leader lines 1025 for this data set unless she would need to highlight a specific 1026 island. The centers of most labels are positioned inside of 1027 the small islands (violation of rule I2) in the result of our 1028 proposed method. Further, our method does not distinguish 1029 between round islands and islands with a characteristic 1030 shape. She liked the result for the map of the Caribbean 1031 1032 the best among the three automated results overall.

In general, the proposed method positions the labels at 1033 similar locations as the illustrator. In future work, we aim 1034 to resolve when to apply rule I2 and when to position the 1035 label externally. Further, we need to allow external labels to 1036 be positioned over other objects (rule E1) and resolve when 1037 such placement should be preferred over positioning of an 1038 external label over the background. We believe that both 1039 these problems are highly dependent on the context and 1040 designers' preferences, and therefore require more sophisti-1041 cated algorithms. 1042

#### **CONCLUSIONS AND FUTURE WORK** 7 1043

104 In this paper, we have presented a method capable of mixed labeling of 2D and 3D objects, where the objects are labeled 1045 with both internal labels placed over (parts of) the objects 1046 and external labels placed in the space around the objects 1047

and connected with the labeled objects with leader lines. 1048 The presented method determines the position and type of 1049 each label based on the user-specified ambiguity threshold 1050 and eliminates overlaps between the labels and between the 1051 internal labels and the leader lines of external labels. The 1052 method is a screen-space technique that takes two images, 1053 where the 2D objects or projected 3D objects are encoded 1054 as the input. In other words, we can use the algorithm 1055 whenever we can render the objects as an image, which 1056 makes the algorithm fit for use in many domains. The 1057 method operates in real-time, giving the results immedi-1058 ately. We have presented the results of the proposed method 1059 to a professional illustrator and asked her to evaluate the 1060 label layouts produced with the proposed algorithm. The 1061 feedback from the illustrator was very positive. However, 1062 she pointed out one rule for the internal labels and one rule 1063 for the external labels that the proposed method is not yet 1064 considering. In the future, we would like to address the 1065 limitations of the proposed method and add the missing 1066 rules pointed out by the professional illustrator during the 1067 expert evaluation. 1068

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